### TRADEMARK ASSIGNMENT

Electronic Version v1.1 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	Amendment To Memorandum of Security Interest in Trademarks

#### **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
Goldhil Home Media International, Inc.		01/04/2005	CORPORATION: CALIFORNIA

#### RECEIVING PARTY DATA

Name:	City National Bank
Street Address:	400 North Roxbury Drive
City:	Beverly Hills
State/Country:	CALIFORNIA
Postal Code:	90210
Entity Type:	A National Banking Association: UNITED STATES

PROPERTY NUMBERS Total: 23

Property Type	Number	Word Mark
Registration Number:	2162961	CLASSIC AMERICANA SERIES
Registration Number:	2670204	FIT TO THE HITS
Registration Number:	2190575	GOLDHIL VIDEO
Registration Number:	2185510	JUST THE FACTS LEARNING SERIES
Registration Number:	2470633	NATURAL JOURNEYS
Registration Number:	2485821	NATURAL JOURNEYS
Serial Number:	76494253	BELLYDANCE FUSION
Serial Number:	76427141	TEE-ZEL
Serial Number:	76472139	BELLYDANCE MAMA
Serial Number:	76465804	D DANCE FITNESS
Serial Number:	78320897	DIGITAL GYM
Serial Number:	78277185	FITNESS TOOLBOX
Serial Number:	76472140	HIP HUGGER ABS
Serial Number:	76472142	HULA MAMA

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Serial Number:	78296542	ISLAND GIRL
Serial Number:	76382983	NATURAL JOURNEYS
Serial Number:	76382470	ROMANTIC ARTS
Serial Number:	76456888	SACRED YOGA PRACTICE
Serial Number:	76382984	SENSUAL ARTS
Serial Number:	78320907	SLEEK IN A WEEK
Serial Number:	78322788	TRUE PILATES
Serial Number:	76487003	YOGA MOMMY
Serial Number:	76487002	ZEN MAMA

#### **CORRESPONDENCE DATA**

Fax Number: (310)231-8311

Correspondence will be sent via US Mail when the fax attempt is unsuccessful.

Phone: (310) 312-3750 Email: skb@msk.com

Correspondent Name: Steve Bevins c/o Mitchel Silberberg
Address Line 1: 11377 West Olympic Boulevard

Address Line 4: Los Angeles, CALIFORNIA 90064-1683

NAME OF SUBMITTER:	Evan M. Kent
Signature:	/EMK012362/
Date:	03/07/2005

#### Total Attachments: 2

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# AMENDMENT TO MEMORANDUM OF SECURITY INTEREST IN TRADEMARKS

Reference is hereby made to that Memorandum of Security Interest in Trademarks, dated as of November 21, 2003 ("Memorandum of Trademarks") executed by Goldhil Home Media International, Inc., a California corporation ("Debtor") in favor of City National Bank, a national banking association ("Secured Party") with respect to among other things the trademark registrations and applications listed on Schedule A attached hereto and incorporated herein by reference and the related goodwill and which Memorandum of Trademarks was recorded with the U.S. Patent and Trademark Office on December 1, 2003, Reel/Frame: 0022872/0340.

Debtor and Secured Party wish to amend the Memorandum of Trademarks as follows:

- 1. As used in the Memorandum of Trademarks, the term "Credit Agreement" shall refer to that certain Accounts Receivable and Inventory Loan Agreement, dated as of November 21, 2003 by and between Debtor and Secured Party as amended by that certain Amendment to Accounts Receivable and Inventory Loan Agreement, dated as of January 4, 2005 and as hereafter further amended and/or restated from time to time.
- 2. Except as otherwise provided herein, the Memorandum of Trademarks shall remain in full force and effect.

IN WITNESS WHEREOF, the undersigned have duly executed this Amendment as of January 4, 2005.

DEBTOR:

GOLDHIL HOME MEDIA INTERNATIONAL, INC., a California corporation

By:

Its:

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SECURED PARTY:

CITY NATIONAL BANK, a national banking association

Its: Vice (cs. olg.)

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## SCHEDULE A

<u>Mark</u>	Reg. No.	Reg. Date
CLASSIC AMERICANA SERIES	2,162,961	06/02/98
FIT TO THE HITS	2,670,204	12/31/02
GOLDHIL VIDEO & Design	2,190,575	09/22/98
JUST THE FACTS LEARNING SERIES	2,185,510	09/01/98
NATURAL JOURNEYS	2,470,633	07/17/01
NATURAL JOURNEYS	2,485,821	09/04/01
<u>Mark</u>	Serial No.	Filing Date
BELLYDANCE FUSION	76/494253	3/03/03
BELLYDANCE KIDS	76/427141	12/0/02
BELLYDANCE MAMA	76/472139	12/0/02
DANCE FITNESS and Design	76/465804	11/08/02
DIGITAL GYM	78/320897	10/30/03
FITNESS TOOLBOX	78/277185	7/22/03
HIP HUGGER ABS	76/472140	12/04/02
HULA MAMA	76/472142	12/04/02
ISLAND GIRL	78/296542	9/5/03
NATURAL JOURNEYS	76/382983	03/15/02
ROMANTIC ARTS	76/382470	03/14/02
SACRED YOGA PRACTICE	76/456888	10/07/02
SENSUAL ARTS	76/382984	03/15/02
SLEEK IN A WEEK	78/320907	10/30/03
TRUE PILATES	78/322788	11/4/03
YOGA MOMMY	76/487003	02/03/03
ZEN MAMA	76/487002	02/03/03

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**RECORDED: 03/07/2005** 

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